



# Market Announcement

25 January 2022

## BelaraRox Limited (ASX: BRX) – Admission and Quotation

### Description

BelaraRox Limited ('BRX') was admitted to the Official List of ASX on Tuesday, 25 January 2022.

The securities of BRX will commence quotation at 1:30PM AEDT on Friday, 28 January 2022.

BRX raised \$5,066,004 pursuant to the offer under its prospectus dated 1 November 2021 by the issue of 25,330,020 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	28,330,020
<b>ASX code</b>	BRX
<b>Time</b>	1:30PM AEDT
<b>Date</b>	Friday, 28 January 2022
<b>ASX trade abbreviation</b>	BELARAROX
<b>ISIN</b>	AU0000185852
<b>Registered office</b>	BelaraRox Limited Address: Level 11, 12 The Esplanade, Perth WA 6000 Phone: (+61) 417 934 998 Email: info@belararox.com.au
<b>Company secretary</b>	Susan Park
<b>Share Registry</b>	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 Email: web.queries@computershare.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Western Australia
<b>Dividend policy</b>	See section 2.22 of the Prospectus
<b>Activities</b>	Mineral exploration
<b>Lead manager</b>	Novus Capital Limited
<b>Underwriter</b>	N/A
<b>ASX restricted securities</b>	12,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 January 2024, being 24 months from the date of Quotation.



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4,250,000 performance rights classified by ASX as restricted securities and to be held in escrow until 28 January 2024, being 24 months from the date of Quotation.

3,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 June 2022, being 12 months from the date of issue.

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**Other securities not quoted** N/A

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### **What do I need to do and by when?**

For further information, please refer to BRX's Prospectus.

### **Need more information?**

For further information, please call the Company on (+61) 417 934 998.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Barbara Lim**

Adviser, Listings Compliance (Perth)