



ASX ANNOUNCEMENT

4 April 2025

ISSUE OF SECURITIES - CLEANSING NOTICE

Belararox Limited (“**BRX**” or “**the Company**”) advises that on 3 April 2025, it has issued 12,558,241 fully paid ordinary shares (**Shares**) as shares for a placement and part payment for exploration services. The Shares will rank equally with the existing Shares of the Company.

Cleansing Notice

The Company issued the Shares on 3 April 2025 without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - b) section 674 and section 674A of the Act; and
3. As at the date of this notice, there is no information that is ‘excluded information’ within the meanings of section 708A(7) and which is required to be disclosed by the Company in accordance with 708A(8) of the Act, being information:
 - a). that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b). that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

An Appendix 2A will follow.

This announcement is authorised for release to the ASX by the Company Secretary.

FOR FURTHER INFORMATION

Arvind Misra

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