



BELARAROX

**Belararox Limited (ASX:BRX)
ASX Announcement 18 May 2023**

ACQUISITION OF FOMO VENTURES NO 1 PTY LTD AND TMT PROJECT

ISSUE OF SECURITIES - CLEANSING NOTICE

Belararox Limited (“**BRX**” or “**the Company**”) advises that further to the announcement to the market on 17 May 2023 advising the intention of the Company to settle the acquisition of the TMT Project (see ASX release dated 17 May 2023) and the approval of shareholders at its EGM held on 27 April 2023) (see ASX releases dated 24 March 2023 and 27 April 2023 respectively), it has now completed settlement and has issued the following new securities to the following parties as detailed in the Appendix 2A documents announced today:

1. **Octo Opportunities Pty Ltd (ACN 656 136 855)**
 - (a) 1,923,077 listed shares - escrowed voluntarily for 12 months from the date of issue.
 - (b) 769,231 listed options.
 - (c) 8,076,923 performance rights.
2. **BL Family Nominees Pty Ltd (ACN 605 273 274)**
 - (a) 576,923 listed shares - escrowed voluntarily for 12 months from the date of issue.
 - (b) 230,769 listed options.
 - (c) 2,423,077 performance rights.

The listed shares and listed options (**Securities**) are the subject of this Cleansing Notice.

Cleansing Notice

The Company issued the Securities on 18 May 2023 without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).

For the purposes of section 708A(5)(e) of the Act, the Company notifies ASX that:

- (a) this notice is being given under section 708A(5)(e);
- (b) the Securities were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that:
 - (i) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
 - (ii) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to fully paid ordinary shares.

This announcement is authorised for release to the ASX by the Board of Belararox Limited.

For further information, please contact:

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