

ISSUE OF LISTED OPTIONS AND CLEANSING NOTICE

Belararox Limited ("**BRX**" or "**the Company**") advises that further to the Placement announced to the market on 27 September 2022 (see ASX release dated 27 September 2022) and the approval of shareholders at its AGM held on 3 November 2022 (see ASX release dated 3 November 2022), it has now completed the issue of 6,850,000 new listed options (Listed Options) (BRXO) to CPS Capital Group Pty Ltd or its nominees.

Cleansing Notice

The Company issued the Listed Options on 8 November 2022 without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (Act).

For the purposes of section 708A(5)(e) of the Act, the Company notifies ASX that:

- (a) this notice is being given under section 708A(5)(e);
- (b) the Listed Options were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that:
 - (i) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
 - (ii) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (b) the rights and liabilities attaching to fully paid ordinary shares.

This announcement is authorised for release to the ASX by the Board of Belararox Limited.

For further information, please contact:

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About Belararox

Belararox (BRX) is a mineral explorer focused on securing and developing resources to meet the surge in demand from the technology, battery, and renewable energy markets. Our projects currently include the potential for zinc, copper, gold, silver, nickel, and lead resources.

Belara is our primary project and is located in New South Wales approximately 50km south-east of Dubbo in the East Lachlan Orogen. The main target in the project area is highly prospective for zinc, copper, lead, silver, and gold is located on the prospective trend for known VAMS mineralisation that was mined at the Belara and Native Bee underground mines in the 1800s and has been explored from the 1960s until the present day.

Our second project is located near the 3MOz Bullabulling site in Coolgardie Western Australia and covers 49km2, is 100% owned for gold and nickel exploration.

To learn more about Belararox please click here: belararox.com.au