



ASX ANNOUNCEMENT

16 August 2024

ISSUE OF SECURITIES - CLEANSING NOTICE

Belararox Limited (“**BRX**” or “**the Company**”) advises that on 15 August 2024, it has issued 3,666,666 BRXOA options (exercisable at \$0.66 on or before 13 July 2026) (**Securities**) pursuant to shareholder approval received on 17 May 2024.

The Securities will rank equally with the existing BRXOA Options of the Company on issue.

Cleansing Notice

The Company issued the Securities on 15 August 2024 without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**).

For the purposes of section 708A(5)(e) of the Act, the Company notifies ASX that:

- (a) this notice is being given under section 708A(5)(e);
- (b) the Securities were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that:
 - (i) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
 - (ii) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to fully paid ordinary shares of the Company and the Securities issued under this notice.

An Appendix 2A in respect of the Securities will follow.

This announcement is authorised for release to the ASX by the Company Secretary.

SHAREHOLDER ENQUIRIES

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ABOUT BELARAROX LIMITED (ASX: BRX)

Belararox is a mineral explorer focused on securing and developing resources to meet the surge in demand from the technology, battery, and renewable energy markets. Our projects currently include the potential for zinc, copper, gold, silver, nickel, and lead resources.



PROJECTS

Situated within Argentina's San Juan Province, the Toro, Malambo, and Tambo (TMT) project occupies an unexplored area between the prolifically-mineralized El Indio and Maricunga Metallogenic Belts.

Belararox has already successfully identified numerous promising targets within the TMT project. These targets are set to undergo thorough exploration as part of an extensive program led by an experienced Belararox team that is currently present on-site in Argentina